

VERBUND AG: segment reporting changes as of quarter 1/2020

Pro forma figures: unaudited, adjustments to final figures possible

Q1/2019							€m
	Hydro	New renewables	Sales ¹⁾	Grid	All other segments	Reconciliation/consolidation	Total Group
External revenue	23.5	18.7	945.8	204.5	14.3	1.6	1,208.4
Internal revenue	243.6	8.7	51.6	6.9	49.0	-359.8	0.0
Total revenue	267.1	27.4	997.4	211.4	63.3	-358.3	1,208.4
EBIT	147.4	14.1	18.8	68.9	14.5	-5.5	258.3
EBITDA	198.5	20.2	19.1	97.6	17.6	-5.1	348.0
Depreciation, amortisation and write-downs	-51.1	-6.1	-0.3	-28.7	-3.1	-0.4	-89.7
Effects from impairment tests (operating result)	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other material non-cash items	14.3	0.0	-1.2	7.7	9.0	0.0	29.8
Result from interests accounted for using the equity method	3.2	0.1	-0.3	0.0	9.8	0.0	12.7
Effects from impairment tests (financial result)	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Capital employed	6,174.6	410.4	202.3	1,394.8	487.6	421.4	9,091.1
<i>of which carrying amount of interests accounted for using the equity method</i>	2.8	1.4	10.6	1.4	311.7	0.0	327.9
Additions to intangible assets and property, plant and equipment	28.3	0.0	0.2	19.8	1.2	0.3	49.9
Additions to interests accounted for using the equity method	0.0	0.0	0.0	0.0	0.0	0.0	0.0

¹⁾ In accordance with IAS 8, the measurement result of energy derivatives previously offset in revenue is presented gross under revenue or in the procurement costs with retroactive effect from Q1/2019.

Q1-4/2019							€m
	Hydro	New renewables	Sales	Grid	All other segments	Reconciliation/consolidation	Total Group
External revenue	114.8	96.2	2,876.2	778.8	25.9	3.1	3,895.0
Internal revenue	999.9	24.0	275.5	33.0	198.1	-1,530.4	0.0
Total revenue	1,114.7	120.2	3,151.7	811.8	224.0	-1,527.3	3,895.0
EBIT	608.9	67.4	48.1	142.0	35.7	-36.2	865.9
EBITDA	797.5	62.2	49.4	257.8	51.0	-34.3	1,183.5
Depreciation, amortisation and write-downs	-207.8	-23.4	-1.2	-115.8	-14.1	-1.9	-364.2
Effects from impairment tests (operating result)	19.3	28.6	0.0	0.0	-1.2	0.0	46.6
Other material non-cash items	61.6	0.1	-3.1	12.6	16.3	2.5	90.1
Result from interests accounted for using the equity method	3.7	0.2	-1.7	0.1	38.5	0.0	40.8
Effects from impairment tests (financial result)	16.4	0.0	0.0	0.0	0.0	0.0	16.4
Capital employed	6,137.9	429.0	113.2	1,459.6	519.4	80.9	8,739.9
<i>of which carrying amount of interests accounted for using the equity method</i>	2.9	1.4	9.8	1.4	316.6	0.0	332.2
Additions to intangible assets and property, plant and equipment	190.9	2.8	2.5	242.5	13.7	2.3	454.7
Additions to interests accounted for using the equity method	0.0	0.0	0.6	0.0	0.0	0.0	0.6