



DIVIDEND ANNOUNCEMENT

ISIN AT0000746409

The 66th Ordinary General Meeting of our company's shareholders held on 17 April resolved to distribute a dividend of €0.60 per no-par share for financial year 2012.

Unless tax provisions provide for a capital gains tax exemption, the dividend will be paid out less 25% capital gains tax by credit entry to the depositary bank on 7 May 2013.

Erste Group Bank AG, 1010 Vienna, Graben 21 acts as the principal paying agent.

Ex-dividend (2012) trade on the Vienna Stock Exchange: from 24 April 2013.

Vienna, in April 2013

Executive Board

VERBUND AG