

**VERBUND AG**  
**Vienna, FN 76023 z**

**Supplement to the agenda**  
of the  
**Annual General Meeting of VERBUND AG**  
**on Wednesday, 9 April 2014, at 10:30**

The convening of the upcoming 67th regular Annual General Meeting of VERBUND AG on Wednesday, 9 April 2014, 10:30, at Austria Center Vienna, 1220 Vienna, Bruno-Kreisky-Platz 1, was announced on 12 March 2014.

Due to a request in accordance with Section 109 AktG submitted on 18 March 2014 of the shareholder WIENER STADTWERKE Holding AG, FN 127783 t, 1030 Vienna, Thomas-Klestil-Platz 14, holding 34,742,194 no-par shares in the Company for over three months and thus holding a share of greater than five percent of the share capital of the Company, the agenda of the regular Annual General Meeting of VERBUND AG referenced above published in the Official Gazette of Wiener Zeitung and on the Company's website at [www.verbund.com/hv](http://www.verbund.com/hv) on 12 March 2014 will be supplemented with one agenda item that reads as follows:

**6. Elections to the Supervisory Board**

**Additional documents for the Annual General Meeting**

The following documents are immediately available on the Company's website at [www.verbund.com/hv](http://www.verbund.com/hv) in accordance with Section 108(3), (4) in conjunction with Section 109(2) AktG:

- shareholder request in accordance with Section 109 AktG of the shareholder WIENER STADTWERKE Holding AG with statement of reasons and nomination,
- declaration including curriculum vitae pursuant to Section 87(2) AktG,
- the entire agenda item taking into account this supplement,
- form for granting power of attorney to the independent representative of the shareholder taking into account this supplement.

Vienna, March 2014

Executive Board