



DIVIDEND ANNOUNCEMENT

ISIN AT0000746409

The 67th Annual General Meeting of our company's shareholders held on 9 April 2014 resolved to distribute a dividend of €1.00 per share (a basic dividend of €0.55 per share and a special dividend of €0.45 per share) for financial year 2013.

Unless tax provisions provide for a capital gains tax exemption, the dividend will be paid out less 25% capital gains tax by credit entry to the depositary bank on 29 April 2014.

Erste Group Bank AG, 1010 Vienna, Graben 21 acts as the principal paying agent.

Ex-dividend (2013) trade on the Vienna Stock Exchange: from 16 April 2014.

Vienna, in April 2014

Executive Board

VERBUND AG