

INFORMATION FOR DEPOSITARY BANKS CONCERNING THE 67th ANNUAL GENERAL MEETING ON 9 APRIL 2014

Participation in the Annual General Meeting and exercising voting rights and all other shareholder rights exercised in the course of an Annual General Meeting depend, in the case of bearer shares, on the **ownership of shares on 30 March 2014, 24:00 CEST (record date)**.

Only those are entitled to participate in the Annual General Meeting who are shareholders on this record date and provide evidence of this fact to the Company.

To qualify as evidence of share ownership on the record date, a **written safe custody receipt duly executed in accordance with Section 10a of the Stock Corporation Act (Aktiengesetz, AktG) and provided to the Company by 4 April 2014 exclusively to the following address shall be sufficient:**

By mail: VERBUND AG
Or by courier: Corporate Office, att. Dr. Andreas Bräuer
Am Hof 6a, 1010 Vienna, Austria
By fax: +43 (0)1 8900500-70
By SWIFT: GIBAATWGGMS
Message type MT598; for shares, indicate ISIN
AT0000746409 in text.
Or by e-mail: anmeldung.verbund@hauptversammlung.at

Safe custody receipt pursuant to Section 10a AktG

The **safe custody receipt** must be issued by a bank maintaining the deposit (not a superordinate or subordinate one commissioned with the management of safe custody accounts) domiciled in a member state of the European Economic Area or in a full member state of the OECD and must include the **following information:**

- Information on the issuer: name/company and address or a common code used among banks,
- Information on the shareholder: name/company, address, date of birth for natural persons, or registry and registration number for legal entities, if applicable,
- Information on shares: number of shares held by the shareholder; ISIN AT0000746409,
- Securities account number or other designation
- Date or period of time the safe custody receipt refers to.

The safe custody receipt as evidence of share ownership **must refer to the record date of 30 March 2014.**

For this reason, it is not possible to **issue** and submit a safe custody receipt **prior to 30 March 2014.**

Safe custody receipts may be submitted in German or English.

Shareholders shall not be blocked by registering their attendance at the Annual General Meeting or by submitting a safe custody receipt and may continue to freely dispose of their shares after registration or submission of a safe custody receipt.

The Company would like to kindly point out that attendance at the Annual General Meeting or, where required, exercising of the right to vote will not be possible for deposit holders whose depositary bank has **failed to submit a complete and correct safe custody receipt** pursuant to sec. 10a AktG as specified above in a timely manner and by means of one of the communication channels referenced above!

As the depositary bank, you are kindly requested to provide the deposit account holders entitled to attend and indicated in the safe custody receipts with a confirmation, stating the name of the owner and the number of shares. This helps to speed up the registration of the deposit holders on the day of the Annual General Meeting and generally avoids the necessity of checking photo identification of those persons unable to provide confirmation.

Questions

Should you require additional **information** on this topic, please call **the Annual General Meeting hotline** at +43 (0)5 0100 6 – 16386 or send your request via e-mail to: anmeldung.verbund@hauptversammlung.at