

**VERBUND AG**  
**Wien, FN 76023 z**

**A g e n d a**

of the **67th Annual General Meeting of VERBUND AG**  
on **Wednesday, 9 April 2014, at 10.30**

1. Presentation of the approved 2013 annual financial statements including management report and the corporate governance report, the consolidated financial statements including the Group management report and the report of the Supervisory Board for the financial year 2013.
2. Resolution on the appropriation of the net profit reported in the 2013 annual financial statements.
3. Resolution on the approval of the members of the Executive Board for the financial year 2013.
4. Resolution on the approval of the members of the Supervisory Board for the financial year 2013.
5. Appointment of the auditor and the Group auditor for the financial year 2014

Addition pursuant to Section 109 AktG (shareholder request):

6. Elections to the Supervisory Board.