



DIVIDEND ANNOUNCEMENT

ISIN AT0000746409

The 68th Annual General Meeting of our company's shareholders held on 22 April 2015 resolved to distribute a dividend of €0.29 per share for financial year 2014.

Unless tax provisions provide for a capital gains tax exemption, the dividend will be paid out less 25% capital gains tax by credit entry to the depositary bank on 12 May 2015.

Erste Group Bank AG, 1010 Vienna, Graben 21 acts as the principal paying agent.

Ex-dividend (2014) trade on the Vienna Stock Exchange: from 29 April 2015.

Vienna, in April 2015

Executive Board

VERBUND AG