



DIVIDEND ANNOUNCEMENT

ISIN AT0000746409

The 69th Annual General Meeting of our company's shareholders held on 13 April 2016 resolved to distribute a dividend of €0.35 per share for financial year 2015.

Unless tax provisions provide for a capital gains tax exemption, the dividend will be paid out less 27,5% capital gains tax by credit entry to the depositary bank on 03 May 2016.

Erste Group Bank AG, 1100 Vienna, Am Belvedere 1 acts as the principal paying agent.

Record date dividends is 21 April 2016.

Ex-dividend (2016) trade on the Vienna Stock Exchange: from 20 April 2016.

Vienna, in April 2016

Executive Board

VERBUND AG