



DIVIDEND ANNOUNCEMENT

ISIN AT0000746409

The 70th Annual General Meeting of our company's shareholders held on 5 April 2017 resolved to distribute a dividend of €0.29 per share for financial year 2016.

Unless tax provisions provide for a capital gains tax exemption, the dividend will be paid out less 27,5% capital gains tax by credit entry to the depositary bank on 25 April 2017.

Erste Group Bank AG, 1100 Vienna, Am Belvedere 1 acts as the principal paying agent.

Record date dividends is 13 April 2017.

Ex-dividend (2016) trade on the Vienna Stock Exchange: from 12 April 2017.

Vienna, in April 2017

Executive Board

VERBUND AG