

VERBUND AG
Vienna, FN 76023 z

Supplement to the agenda
of the
71st Annual General Meeting of VERBUND AG
on Monday, 23 April 2018, at 10:30

The convening of the upcoming 71st regular Annual General Meeting of VERBUND AG on Monday, 23 April 2018, 10:30, at Austria Center Vienna, 1220 Vienna, Bruno-Kreisky-Platz 1, was announced on 23 March 2018.

Due to a request in accordance with Section 109 AktG submitted on 28 March 2018 of the shareholder EVN AG, FN 72000 h, 2344 Maria Enzersdorf, EVN Platz, holding 43,781,760 no-par shares in the Company for over three months and thus holding a share of greater than five percent of the share capital of the Company, the agenda of the regular Annual General Meeting of VERBUND AG referenced above published in the Official Gazette of Wiener Zeitung and on the Company's website at www.verbund.com/hv on 23 March 2018 will be supplemented with one agenda item that reads as follows:

6. Election to the Supervisory Board

Additional documents for the Annual General Meeting

The following documents are immediately available on the Company's website at www.verbund.com/hv in accordance with Section 108(3), (4) in conjunction with Section 109(2) AktG:

- shareholder request in accordance with Section 109 AktG of the shareholder EVN AG with statement of reasons and nomination,
- declaration including curriculum vitae pursuant to Section 87(2) AktG,
- the entire agenda taking into account this supplement,
- form for granting power of attorney to the independent representative of the shareholder taking into account this supplement,
- information on shareholder rights in accordance of the supplement of the agenda.

Vienna, April 2018

Executive Board